

NZF
28/02/2011
MARKET INFORMATION

NZF Group Limited (NZF) – Notice of special meeting of shareholders

NZF advises that it has sent the following “NOTICE OF SPECIAL MEETING OF SHAREHOLDERS” and “PROXY FORM” today to ordinary shareholders in NZF Group Limited on the Company register as at 28 February 2011.

The Special Meeting of Shareholders will be held at on Monday 14 March 2011 at the Tamaki Yacht Club, Mission Bay, Auckland at 10:30am.

The ordinary resolution to be considered is outlined in the notice, however in summary it will be for shareholders to consider the issue of up to a maximum of 56,135,496 fully paid ordinary shares in the Company in relation to NZF Capital Noteholders who do not elect the Renewal Option for NZF Capital Notes by 5PM 10 March 2011.

Shareholders should note that the maximum figure above represents the total number ordinary shares that may be issued in respect to Capital Notes for which an election notice is yet be received as at 24 February 2011 and excludes mail that is currently caught up in the disruption resulting from the Christchurch earthquake. It is expected that more election notices electing the renewal option will be received before the extended Notification Date of 10 March 2011 (as approved by the Trustee).



Malcolm Lindeque
For and on behalf of the board of directors
Company Secretary
ENDS