

NZF

MARKET INFORMATION

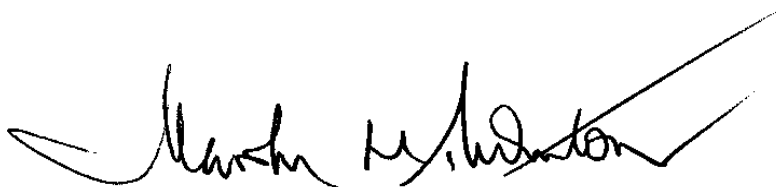
21 July 2011

NZF Group Limited (NZF) – Continuous Disclosure

Further to our market announcement earlier today we wish to clarify that NZF Money Limited (NZFML) voluntarily withdrew its prospectus on Monday 18 July 2011 following discussions with the Financial Markets Authority (FMA). At this time, the prospectus was withdrawn with the intent of amending the document and registering a memorandum of amendments, acceptable to the FMA, either today or tomorrow. Since 18 July 2011, NZFML has been discussing the appropriate amendments with FMA staff.

However, following the receipt of the advice from a borrower on delayed settlements, the directors of NZFML have now decided not to proceed with the amendment.

ENDS

A handwritten signature in black ink, appearing to read 'Mark Thornton', with a large, sweeping flourish extending upwards and to the right.

Mark Thornton
Chief Executive Officer