



Direct Debit Amendment Form (Side 1)

If you would like help in completing this form, please phone
NZF SuperKiwi on 0800 38 48 58.

Office use only

Investor details

Title	First names	Surname
Account number	<div style="display: flex; justify-content: space-between; font-family: monospace; font-size: 0.8em;"> H U </div>	Contact phone number

Direct debit amendment request Please complete all sections below.

Cancellation of original direct debit Yes

New direct debit account

Name of account to be debited	
Account details	<div style="display: flex; justify-content: space-between; font-family: monospace; font-size: 0.8em;"> </div>
Bank/Branch	<small style="display: flex; justify-content: space-between; font-size: 0.7em;"> Bank Branch Account No. Suffix </small>
Address/PO Box	AUTHORITY TO ACCEPT DIRECT DEBITS <small>(Not to operate as an assignment or agreement.)</small>
Town/City	Authorisation Code 0217106

New direct debit amount

Regular investment start date	Regular direct debit amount
<div style="display: flex; justify-content: space-between; font-family: monospace; font-size: 0.8em;"> D D M M Y Y Y Y </div>	\$

Frequency

Weekly
 Fortnightly
 Monthly
 Quarterly
 Yearly

I/We have read and retained a copy of the Huljich Investment Statement and agree to be bound by the terms and conditions of the Trust Deed.

Customer authorisation

I/We authorise you, until further notice in writing, to debit my/our account with all amounts which Huljich Wealth Management (New Zealand) Limited (hereinafter referred to as the Initiator) the registered Initiator of the above Authorisation Code, may initiate by direct debit.
 I/We acknowledge and accept that the bank accepts this authority only upon the conditions listed on the reverse of this form.

Information to appear in my/our bank statement

Payer particulars	Payer code	Payer reference
<div style="display: flex; justify-content: space-between; font-family: monospace; font-size: 0.8em;"> N Z F </div>	<div style="display: flex; justify-content: space-between; font-family: monospace; font-size: 0.8em;"> H U L J I C H </div>	<div style="display: flex; justify-content: space-between; font-family: monospace; font-size: 0.8em;"> - - - - - - - - </div>

Authorised signature

Date | D | D | | M | M | | Y | Y | | Y | Y |

For Bank use only

Approved:	Date received:	Recorded by:	Checked by:	Bank stamp:
<div style="font-size: 1.2em; font-weight: bold;">1710</div> <hr style="width: 50%; margin: 5px auto;"/> <div style="display: flex; justify-content: space-around; font-size: 1.2em; font-weight: bold;"> 11 07 </div>				



Direct Debit Amendment Form (Side 2)

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Conditions of this Authority

1. The Initiator:

(a) Undertakes to give written notice to the Bank of the commencement date, frequency and amount at least 10 calendar days before the first direct debit is drawn (but not more than 2 calendar months).

This notice will be provided by any means which provides a verifiable record of the initiated transaction and where the Customer has provided prior written consent to the Initiator.

Where the direct debit system is used for the collection of payments which are regular as to frequency but variable as to amounts, the Initiator undertakes to provide the Bank with a schedule detailing each payment amount and each payment date. In the event of any subsequent change to the frequency or amount of the regular direct debits, the Initiator has agreed to give written notice at least 30 days before the change comes into effect.

(b) May, upon the relationship which gave rise to this Authority being terminated, give notice to the Bank that no further direct debits are to be initiated under the Authority. Upon receipt of such notice the Bank may terminate this Authority as to future payments by notice in writing to me/us.

2. The Customer may:

(a) At any time, terminate this Authority as to future payments by giving written notice of termination to the Bank and to the Initiator.

(b) Stop payment of any direct debit to be initiated under this Authority by the Initiator by giving written notice to the Bank prior to the direct debit being paid by the Bank.

(c) Where a variation to the amount agreed between the Initiator and the Customer from time to time to be direct debited has been made without notice being given in terms of clause 2(a) above, request the Bank to reverse or alter any such direct debit initiated by the Initiator by debiting the amount of the reversal or alteration of a direct debit back to the Initiator through the Initiator's bank provided such request is made not more than 120 days from the date when the direct debit was debited to my/our account.

3. The Customer acknowledges that:

(a) This Authority will remain in full force and effect in respect of all direct debits made from my/our account in good faith notwithstanding my/our death, bankruptcy or other revocation of this Authority until actual notice of such event is received by the Bank.

(b) In any event this Authority is subject to any arrangement now or hereafter existing between me/us and the Bank in relation to my/our account.

(c) Any dispute as to the correctness or validity of an amount debited to my/our account shall not be the concern of the Bank except in so far as the direct debit has not been paid in accordance with this Authority. Any other disputes lie between me/us and the Initiator.

(d) Where the Bank has used reasonable care and skill in acting in accordance with this authority, the Bank accepts no responsibility or liability in respect of:

- the accuracy of information about direct debits on bank statements; or
- any variations between notices given by the Initiator and the amounts of direct debits.

(e) The Bank is not responsible for, or under any liability in respect of the Initiator's failure to give written advance notice correctly nor for the non-receipt or late receipt of notice by me/us for any reason whatsoever. In any such situation the dispute lies between me/us and the Initiator.

4. The Bank may:

(a) In its absolute discretion conclusively determine the order of priority of payment by it of any monies pursuant to this or any other authority, cheque or draft properly executed by me/us and given to or drawn on the Bank.

(b) At any time terminate this Authority as to future payments by notice in writing to me/us.

(c) Charge its current fees for this service in force from time to time.

* NZF SuperKiwi is the brand used to distribute the Huljich KiwiSaver Funds through NZF.